

To
creditors of Nynas AB

Stockholm on 22 December 2020

Nynas AB – the general super priority right is extended

The company reorganisation administrators of Nynas AB (“Nynas”), Lars Eric Gustafsson and Mikael Kubu, hereby would like to point out the following.

1. The general super priority is extended

- 1.1 On 30 November 2020 the composition proceedings creditors meeting took place before Södertörns District Court regarding Nynas’ composition proposal. The creditors accepted the composition proposal and the district court decided to approve the composition proposal. The company reorganisation will formally continue until the decision has become legally binding.
- 1.2 The district court’s decision was expected to become legally binding on 22 December 2020. Due to a late filed appeal the entry of legal force will be delayed with a few weeks. Kindly see separate document regarding this at Nynas webpage. The undersigned expect that the decision to approve the composition proposal will become legally binding, however the entry of legal force will be delayed until midst of January 2021.
- 1.3 It is appropriate to extend the general super priority right pending the decision’s entry into force.
- 1.4 The general super priority is extended until 11 January 2021. The maximum amount covered by the general super priority is still SEK 3,500,000.
- 1.5 All creditors that delivers goods and services to Nynas thus receives a super priority for these deliveries up to a maximum amount of SEK 3,500,000, including VAT, per supplier. Security for payment in the form of super priority covers deliveries from 16.01 p.m. on 13 December 2019 until (and including) 23.59 p.m. on Monday 11 January 2021.

- 1.6 No further extensions of the general super priority will issued after the district court's decision to approve the composition proposal has become legally binding. Going forward, payment routines etc. will be addressed solely by Nynas.

With kind regards

Lars Eric Gustafsson

Mikael Kubu