

To
creditors of Nynas AB (publ)

Stockholm on 24 January 2020

Nynas AB (publ) – the company reorganisation continues, the general super priority right is extended

The administrators Lars Eric Gustafsson and Mikael Kubu have together with Nynas AB (publ) (“Nynas”) drawn up a preliminary reorganisation plan, dated 21 January 2020, which was presented this day at the creditors meeting in Södertörns District Court.

1. The company reorganisation continues

1.1 At the creditors meeting today, the district court decided that the reorganisation shall continue. The reorganisation will continue for an additional period of three months until 13 March 2020. Prior to this date, Nynas can request that the reorganisation shall continue for an additional three months period.

2. The general super priority is extended

2.1 The general super priority is extended until 10 February 2020. The maximum amount covered by the general super priority is still SEK 3,500,000.

2.2 All creditors that delivers goods and services to Nynas thus receives a super priority for these deliveries up to a maximum amount of SEK 3,500,000, including VAT, per supplier. Security for payment in the form of super priority covers deliveries from 16.01 p.m. on 13 December 2019 until (and including) 23.59 p.m. on Monday 10 February 2020.

3. The new payment routine continues

3.1 Undersigned have in a letter dated 13 January 2020 described the payment routine that will be applied during the reorganisation. For a more detailed description please refer to that letter.

3.2 In brief, the payment routine means that Nynas will pay suppliers ten days, at the latest, after Nynas has received an invoice.

3.3 The routine is intended to be used for the remainder of the reorganisation. The general super priority described above will thus continuously be extended in intervals of 14 days. Extensions are made through letters like this.

3.4 The extensions are made in order to secure that suppliers have super priority for the deliveries that are made to Nynas during the reorganisation.

4. Announcement of subsequent extensions of the general super priority, etc.

4.1 Announcement of extensions of the general super priority and Information regarding the reorganisation will continuously be published at nynas.com, ackordscentralen.se and schjodt.com. Questions will primarily be answered by your ordinary contact at Nynas. You can also contact the undersigned administrators.

With kind regards



Lars Eric Gustafsson



Mikael Kubu