

To  
creditors of Nynas AB (publ)

Stockholm on 13 January 2020

## **Nynas AB (publ), reg. no. 556029-2509, in company reorganisation**

Nynas AB (publ) (“**Nynas**”) has, on 13 December 2019, entered into company reorganisation after a petition was granted by the district court of Södertörn on that day. The undersigned, Lars Eric Gustafsson, Advokatfirman Schjødt, och Mikael Kubu, Ackordscentralen Stockholm AB, are appointed administrators and handle the reorganisation jointly.

You have, in a letter dated 18 December 2019, received, among other things, initial information regarding the reorganisation and a summons to the meeting among creditors to be held on 24 January 2020. For a general overview of the reorganisation and its effects, please refer to that letter.

Prior to the meeting among creditors, all creditors will receive additional information regarding the reorganisation, e.g. a preliminary reorganisation plan. At present, we would like to inform about the status in the reorganisation as follows.

### **1. Extended general super priority**

- 1.1 The general super priority is extended until 27 January 2020. The maximum amount covered by the general super priority is still SEK 3,500,000.
- 1.2 All creditors that delivers goods and services to Nynas thus receives a super priority for these deliveries up to a maximum amount of SEK 3,500,000, including VAT, per supplier. Security for payment in the form of super priority covers deliveries from 16.01 p.m. on 13 December 2019 until (and including) 23.59 p.m. on Monday 27 January 2020.
- 1.3 The undersigned have previously issued letters regarding general super priority. This occurred on 18 December 2019, when a general super priority in the amount of

2,500,000 SEK including VAT per supplier until (and including) 8 January 2020 was granted, and on 3 January 2020, when the super priority was extended until (and including) 15 January 2020 and increased to 3,500,000 SEK.

## **2. Payment routines that will be used during the reorganisation**

2.1 In connection with the petition for the reorganisation being granted, Nynas' bank accounts were blocked and closed. Nynas has now been granted access to these accounts and is currently paying for all the goods and services that have been delivered after 13 December 2019 with super priority.

2.2 While the reorganisation is ongoing, Nynas must, as a general rule, pay for deliveries in cash or in advance. Given that Nynas has a large number of suppliers, it is administratively very time-consuming and difficult to only use cash or advance payment. For this reason, Nynas will implement a new routine for handling payments of accounts payable during the reorganisation. According to this routine, Nynas will pay suppliers ten days, at the latest, after Nynas has received an invoice.

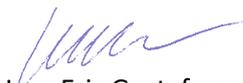
2.3 *The new routine is intended to be used for the remainder of the reorganisation. The general super priority described above will thus continuously be extended in intervals of 14 days.*

2.4 The extensions are made in order to secure that suppliers have super priority for the deliveries that are made to Nynas during the reorganisation.

## **3. Announcement of subsequent extensions of the general super priority, etc.**

3.1 Announcement of extensions of the general super priority and Information regarding the reorganisation will continuously be published at [nynas.com](http://nynas.com), [ackordscentralen.se](http://ackordscentralen.se) and [schjodt.com](http://schjodt.com). Questions will primarily be answered by your ordinary contact at Nynas. You can also contact the undersigned administrators.

With kind regards



Lars Eric Gustafsson



Mikael Kubu